# A Simulation Model to Evaluate the Efficiency of Adaptive Cluster Sampling

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- The objective of this simulation analysis is to examine how sample allocation strategy influences the precision of total
  population estimates in a simulation approach and to use the properties of the estimator to refine the survey design of eastern
  oyster populations in the Chesapeake Bay.
- The simulation includes the following components:
  - Initialization of the two-dimensional heterogeneous **spatial landscape** at two scales: a landscape scale and a smaller patch scale.
  - Create particles that are the **target entities** of the sampling.
  - Construct sampling units used to estimate the oyster density.

## • Compare the results of the simulated sampling regime using cluster and random sampling algorithms

- The dimensions of the landscape were established using vertical and horizontal dimensions of 500 by 500 cells with cellspecific of arbitrary resolution (0.02 by 0.02).
- Random parameter, bivariate skewed-normal distribution within patches were used to determine the probability of occurrence of a particle at that location.
- The parameters that define the variance of the distribution control patchiness.
- A grid function, was used to allocate the landscape into evenly sized quadrilateral cells (N x N).
- The area of one cell represents the area that cam be searched with one sample.
- The cell-specific resolution can be altered by the user.
- Particles are assigned to the landscape based on probability set within a patch.
- The number of particles assigned to the landscape, n<sub>p</sub>, is a variable determined by the user.
- Initial cells to sample from the landscape are selected using a random number generator.
- When a cell contains at or above a critical value *C* number of particles, the cells in that neighborhood, or adjacent cells, are searched as well.
- This iterative process continues until no new cells are adaptively searched.
- The initial number of cells to search, the critical value *C*, and also the definition of a neighborhood are all variables that can be altered by the user.







#### Variables, Parameters and Equations of ACS and SRS

#### <u>Variables</u>

- N = total number of cells in the landscape.
- n = number of initial samples taken.
- $n^*=\mathrm{number}\ \mathrm{of}\ \mathrm{samples}\ \mathrm{taken}\ \mathrm{during}\ \mathrm{SRS}$  (the total amount searched during ACS)
- $y_i =$  The number of particles in cell*i*.
- $\Psi_i$  = The indices of the cells that belong to the network that the initial cell *i* belongs to.
- $m_i =$  The number of plots in network  $\Psi_i.$
- $\tau_i = \sum_{j \in \Psi_i} y_j$  = The total number of objects per plot in network  $\Psi_i$ .
- $w_i = \frac{\tau_i}{m_i} =$  The mean number of objects per plot in network  $\Psi_i.$

#### ACS Mean and Variance Estimators

Hansen-Hurwitz mean per plot estimate-  $\hat{\mu}_{acs} = \frac{1}{n} \sum_{i=1}^{n} w_i$ 

Hansen-Hurwitz variance estimate-

$$\widehat{Var}(\hat{\mu}_{HH}) = \left(\frac{N-n}{N}\right) \left(\frac{1}{n(n-1)}\right) \sum_{i=1}^{n} (w_i - \hat{\mu}_{acs})^2$$

#### SRS Mean and Variance Estimators

Simple random sample mean per plot estimate-  $\hat{\mu}_{srs} = \frac{1}{n^*} \sum_{i=1}^{n^*} y_i$ 

Simple random sample variance estimate-  $\widehat{Var}(\hat{\mu}_{srs}) = \left(\frac{N-n^*}{N}\right) \left(\frac{1}{n^*(n^*-1)}\right) \sum_{i=1}^{n^*} (y_i - \hat{\mu}_{srs})^2$ 

### Confronting the model with data...

- The observed distribution and abundance of an organism is a conditional probability that is determined by its abundance, scale of aggregation, and availability to the sampling gear.
- To evaluate the adequacy of alternative sampling designs we will:
  - 1.) Compare the observed distribution to that in the model base run.
  - 2.) Alter the parameters in the base model that control the distribution and abundance of particles to match that observed in the field survey. These parameters include:
    - Number of clusters of organism density in the study
    - Number of trawls (samples)
    - Parameters to control the kurtosity and skew of the frequency of occurrence distributions
    - Number of particles
    - Trawl dimension as a fraction of the current grid extent what is the trawl length as a fraction of grid size
  - 3.) Derive a set of alternative sampling strategies that can be employed in future surveys.
  - 4.) Evaluate the ability of each of the alternative sampling strategies provide precision estimates of organismal density.



